

AMUNDI FUND SOLUTIONS
(the “Fund”)

List of main changes made in the prospectus dated June 2024 as compared to the prospectus dated August 2023

1. Creation of the following new sub-funds:

- Amundi Fund Solutions – Buy and Watch High Income Bond Opportunities 11/2029
- Amundi Fund Solutions – Buy and Watch High Income Bond Opportunities 03/2030
- Amundi Fund Solutions – Buy and Watch High Income Bond Opportunities 06/2030
- Amundi Fund Solutions – Buy and Watch High Income Bond Opportunities 11/2030

2. Update of the disclosures related to sustainable investments:

The disclosures of the sustainable investments have been updated in accordance with the Amundi group standard wording throughout the prospectus (incl. the pre-contractual disclosures) and a new sub-section named “*Impact on Sustainability Risks on a Sub-Fund’s return*” has been inserted in the section “*Sustainable Investing*”.

3. Change to the description and the payment frequency of the management fee

Amendments in the sections “*Management Fee*”, “*Distribution Fee*” and “*Guarantee Fee*” in order to disclose that (i) the management fee, as well as the distribution fee and the guarantee fee (if applicable) will be calculated on a daily NAV instead of on the average daily NAV and (ii) the payment of such fees will be made within a frequency determined by the management company of the Fund.

4. Other minor cosmetic changes

- update of the section “*Structure*” in order to disclose the legal form of the Fund
- Update of the section “*Overview*” to reflect the new composition of the board of directors of the Fund and of the management company of the Fund
- Update of the address of the National Commission for Data Protection
- Inclusion of a limited number of clerical changes